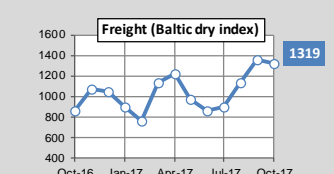
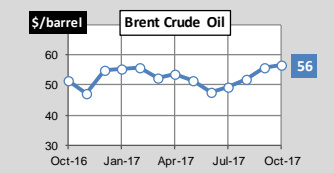
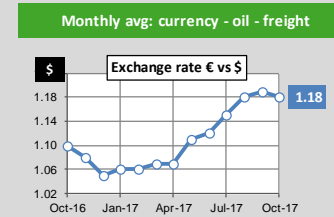
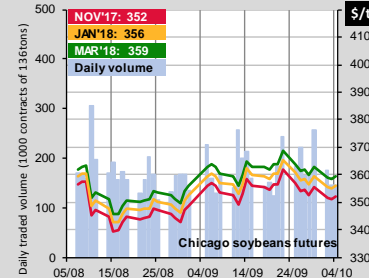
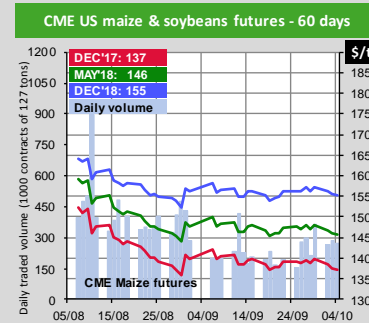
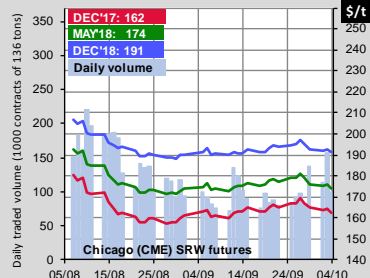
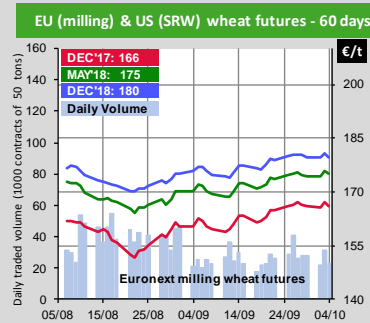
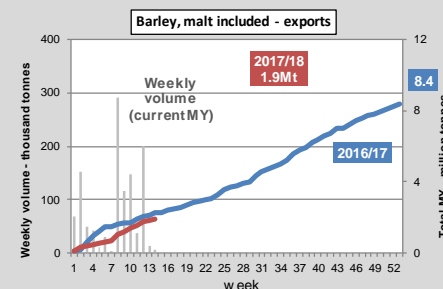
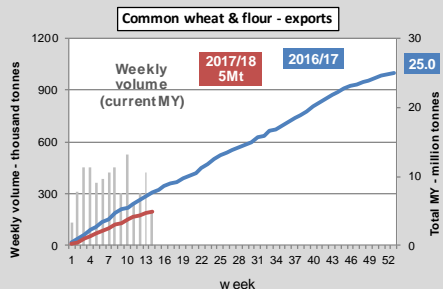
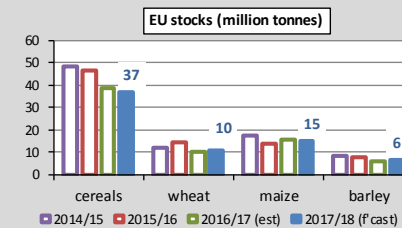
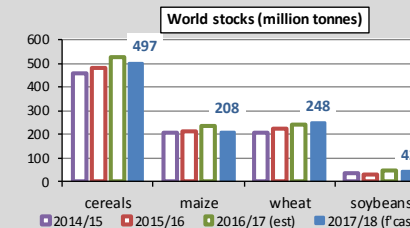
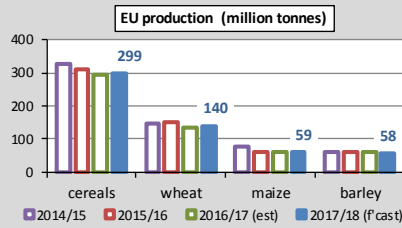
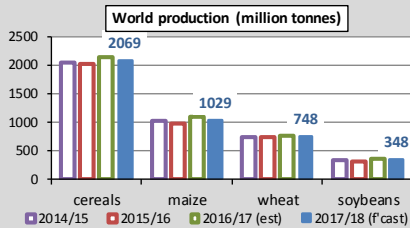
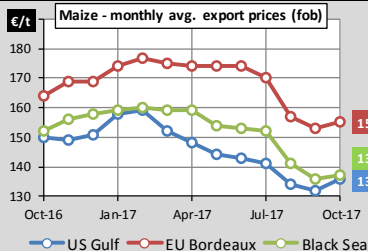
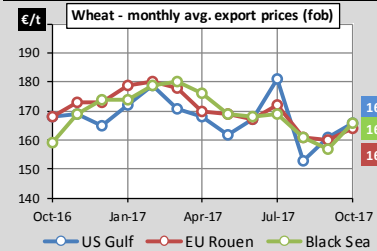


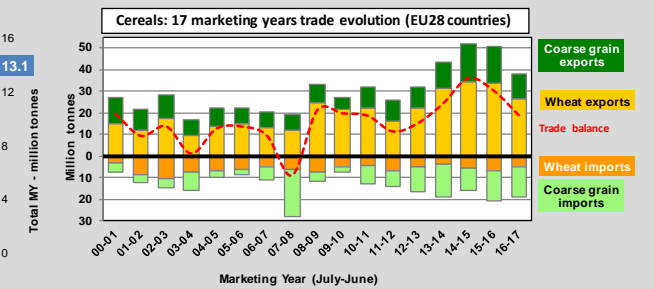
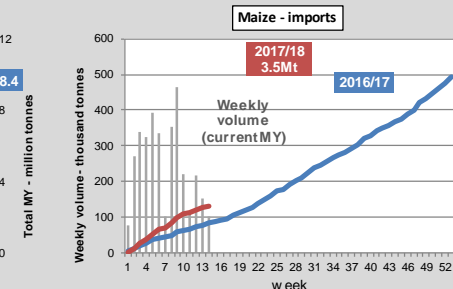
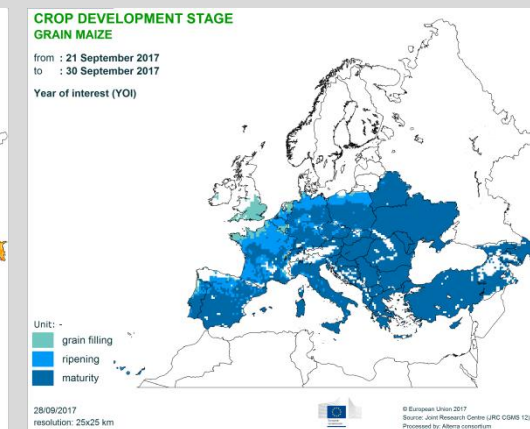
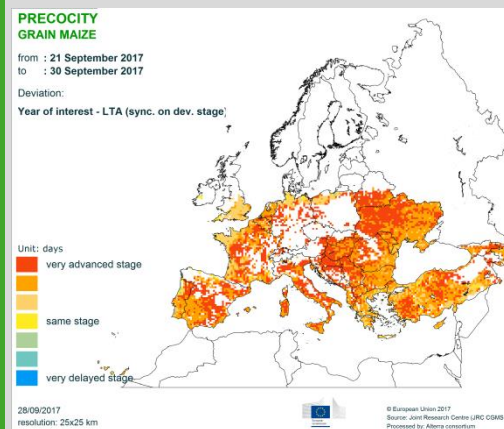
Prices

Export prices FOB		04 Oct 2017		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
wheat	US Gulf (SRW)	164	194	▲ 4%	▲ 3%	▲ 0%	▲ 5%
	US Gulf (HRW)	183	215	▲ 5%	▲ 4%	▲ 5%	▲ 11%
	EU Rouen (grade 1)	164	194	▲ 3%	▲ 2%	▼ -1%	▲ 4%
durum wheat	CA St Lawrence (CWAD)	n.q.	n.q.	-	-	-	-
	EU Port-la-Nouvelle	n.q.	n.q.	-	-	-	-
barley	Black sea (feed)	159	187	▲ 6%	▲ 5%	▲ 16%	▲ 22%
	EU Rouen (feed)	160	189	▲ 7%	▲ 6%	▲ 17%	▲ 23%
maize	US Gulf (3YC)	135	159	▲ 2%	▲ 1%	▼ -8%	▼ -4%
	EU Bordeaux	157	185	▲ 5%	▲ 4%	▼ -4%	▲ 1%
soybeans	US Gulf (2Y)	316	373	▼ -2%	▼ -3%	▼ -8%	▼ -4%



Production & Stocks

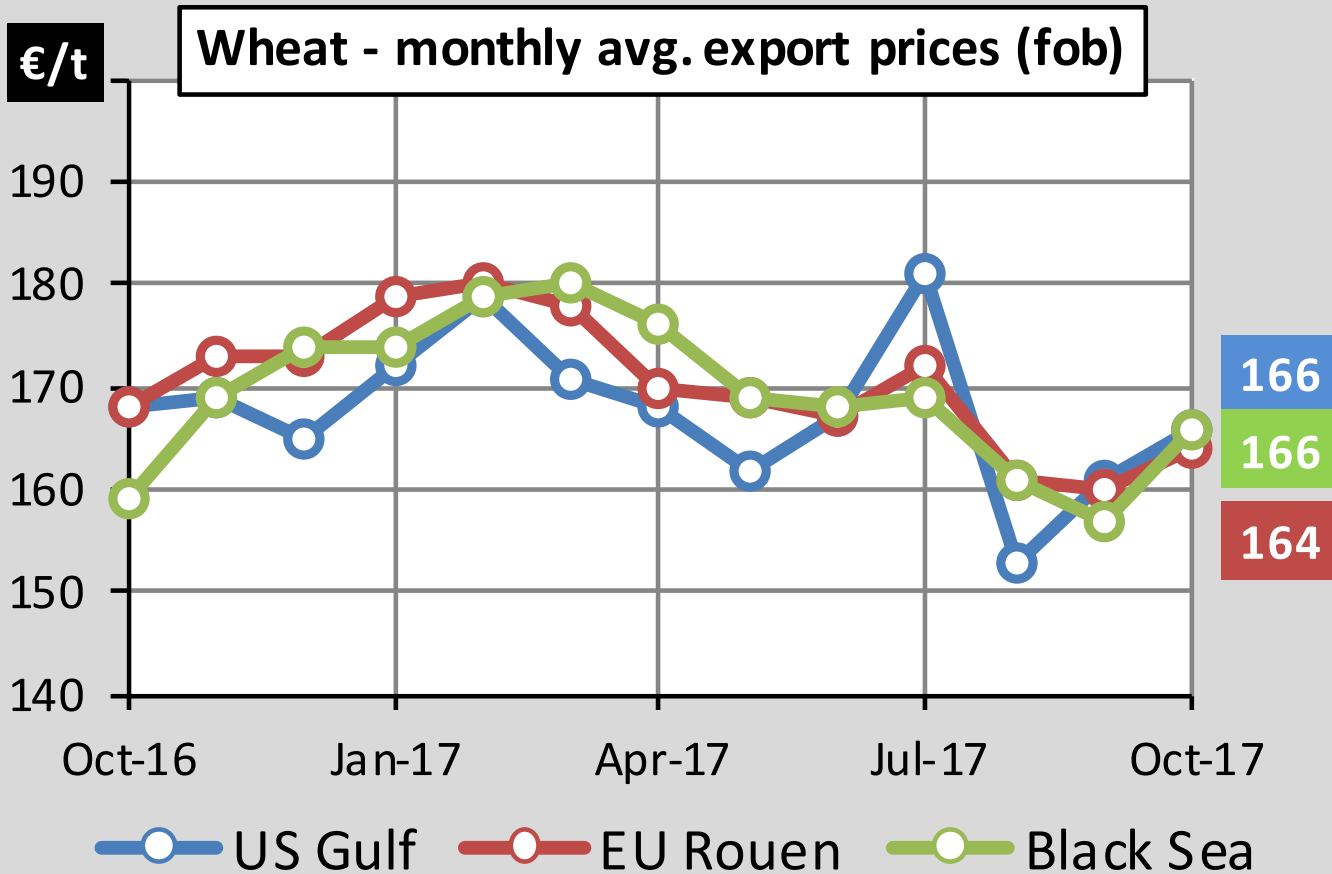
Focus on grain maize



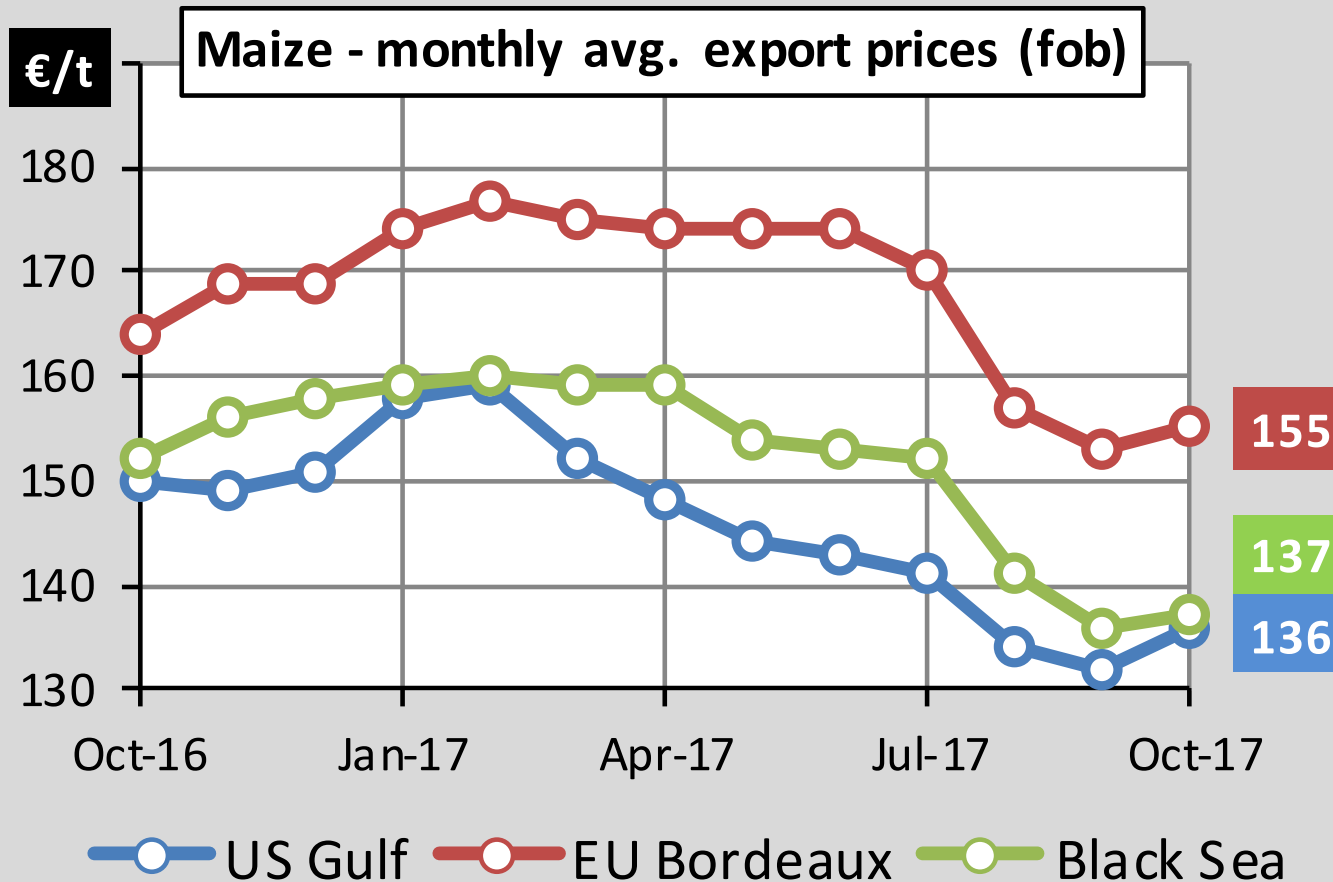
Trade

Export prices FOB		04 Oct 2017		m/m variation		y/y variation	
		€/t	\$/t	€/t	\$/t	€/t	\$/t
<i>wheat</i>	US Gulf (SRW)	164	194	▲ 4%	▲ 3%	▬ 0%	▲ 5%
	US Gulf (HRW)	183	215	▲ 5%	▲ 4%	▲ 5%	▲ 11%
	EU Rouen (grade 1)	164	194	▲ 3%	▲ 2%	▼ -1%	▲ 4%
<i>durum wheat</i>	CA St Lawrence (CWAD)	n.q.	n.q.	-	-	-	-
	EU Port-la-Nouvelle	n.q.	n.q.	-	-	-	-
<i>barley</i>	Black sea (feed)	159	187	▲ 6%	▲ 5%	▲ 16%	▲ 22%
	EU Rouen (feed)	160	189	▲ 7%	▲ 6%	▲ 17%	▲ 23%
<i>maize</i>	US Gulf (3YC)	135	159	▲ 2%	▲ 1%	▼ -8%	▼ -4%
	EU Bordeaux	157	185	▲ 5%	▲ 4%	▼ -4%	▲ 1%
<i>soybeans</i>	US Gulf (2Y)	316	373	▼ -2%	▼ -3%	▼ -8%	▼ -4%

Sources: International Grains Council, France Agrimer

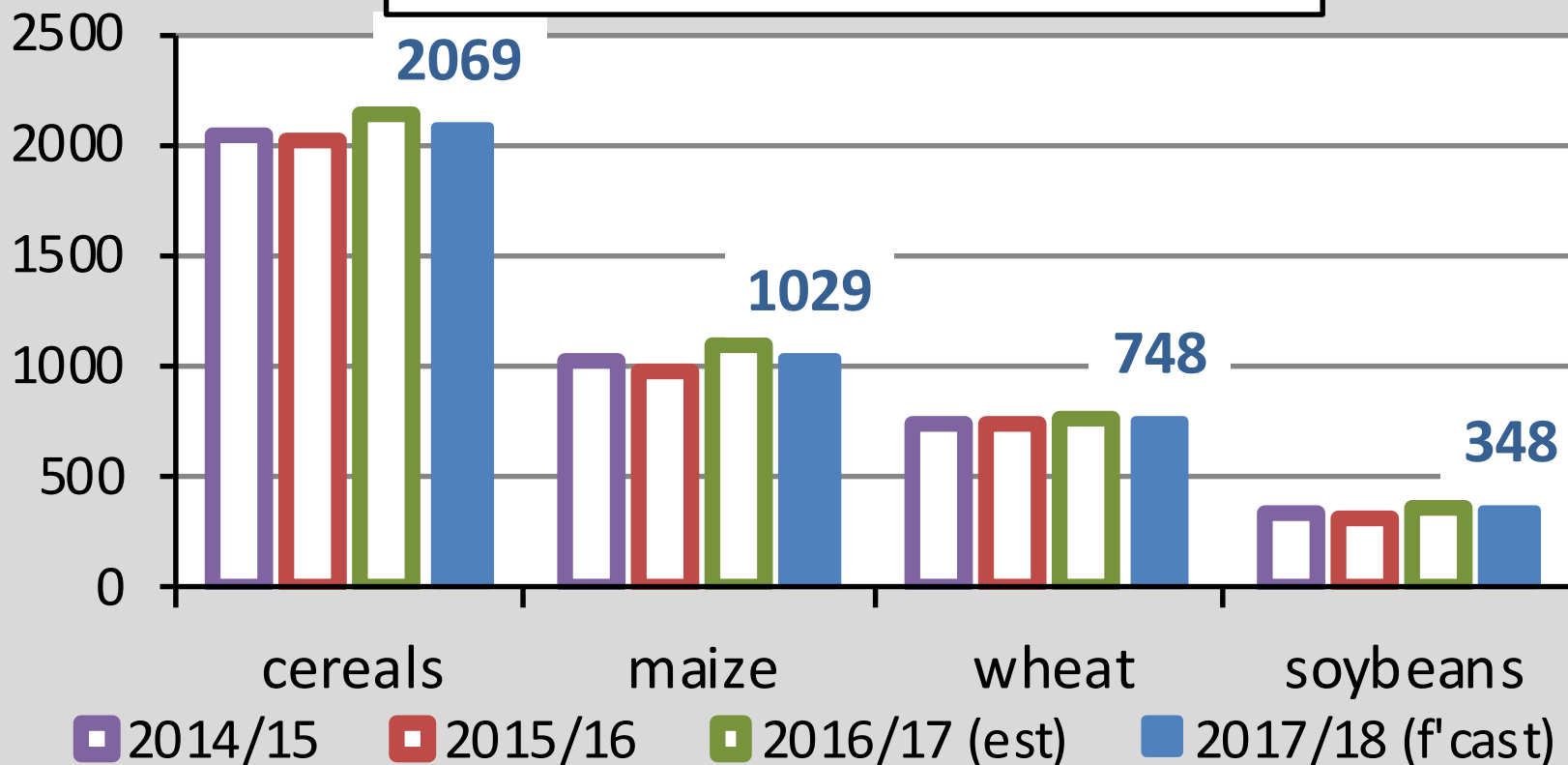


Source: International Grains Council



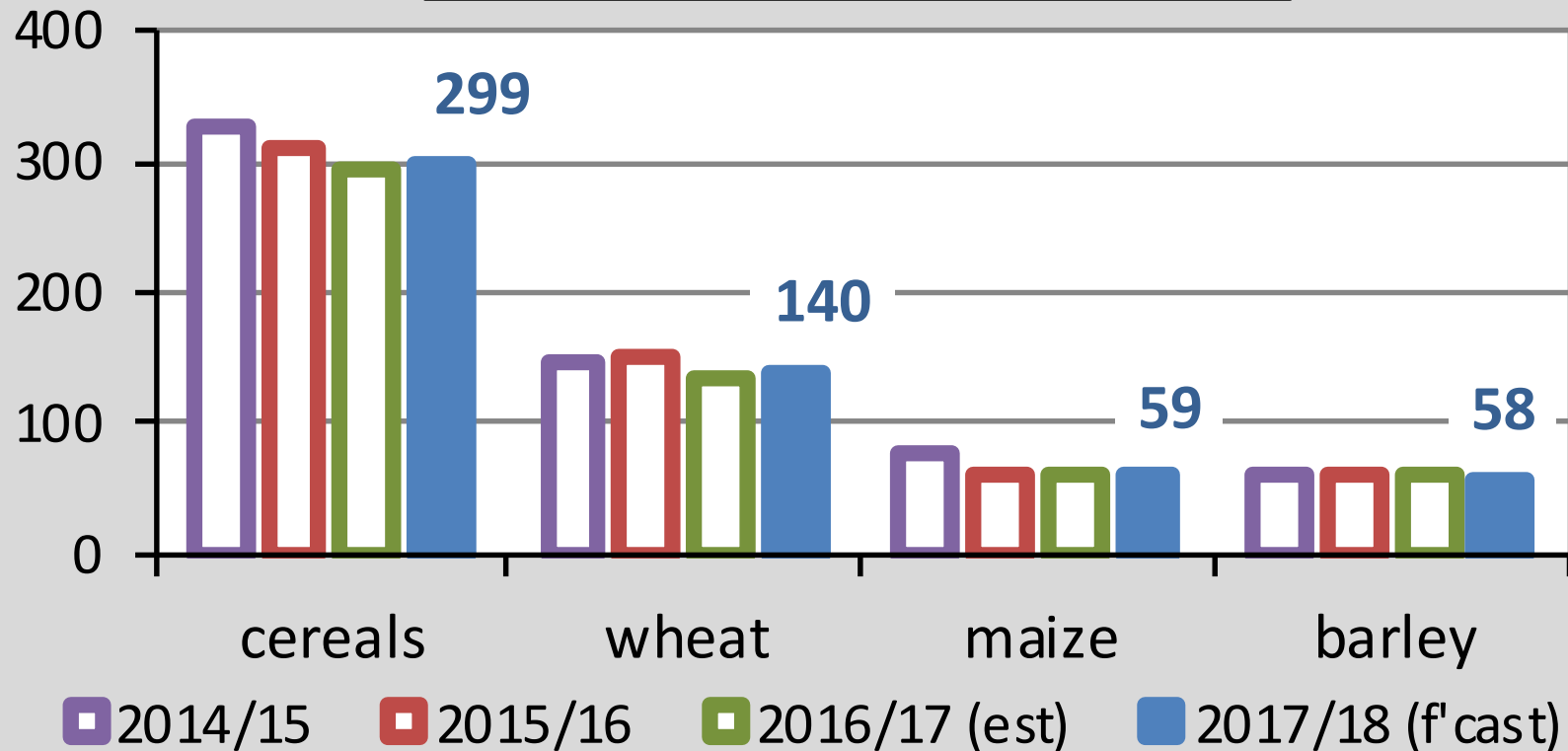
Sources: International Grains Council, France Agrimer

World production (million tonnes)



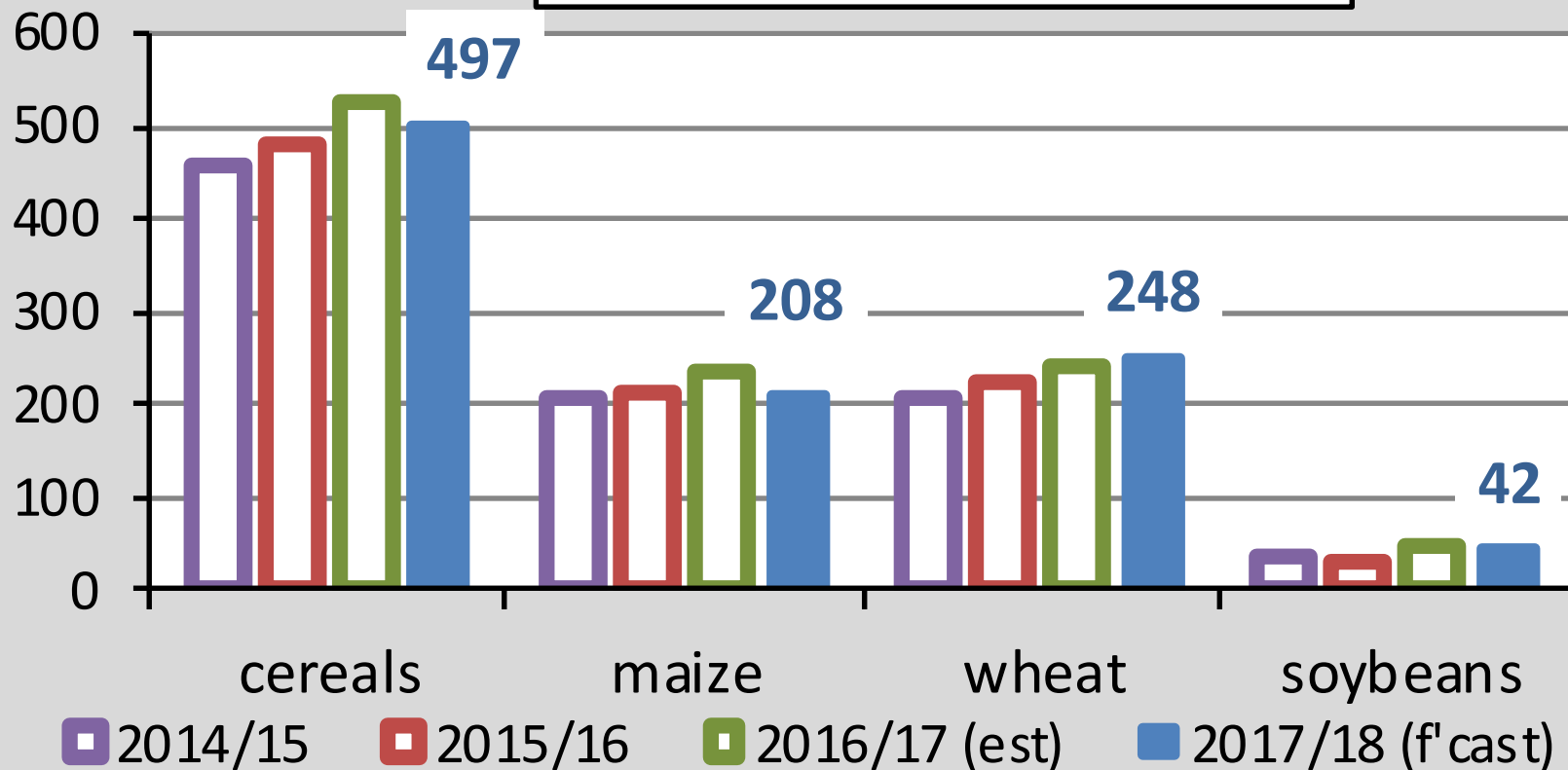
Source: International Grains Council

EU production (million tonnes)



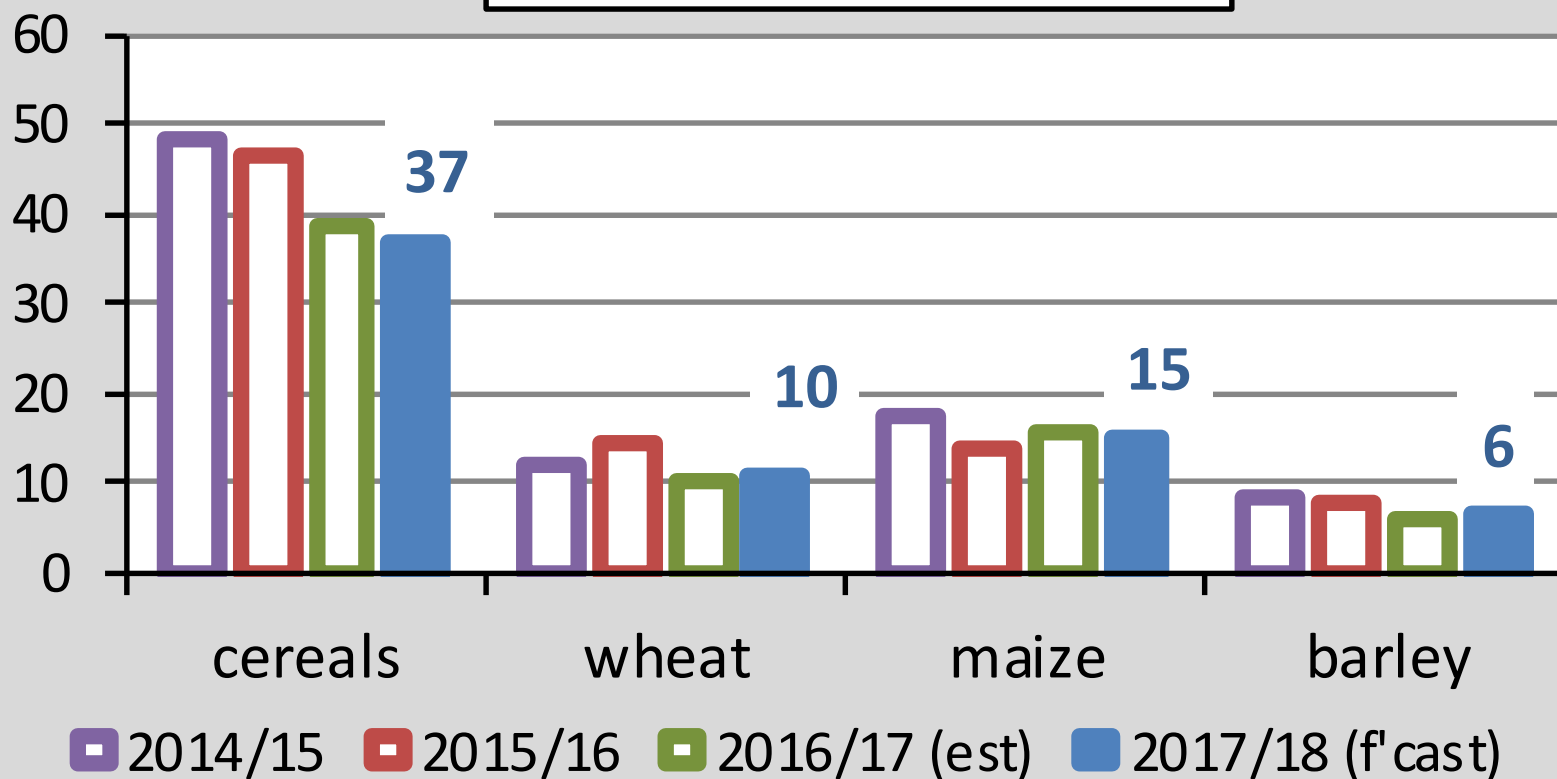
Source: European Commission – DG AGRI

World stocks (million tonnes)



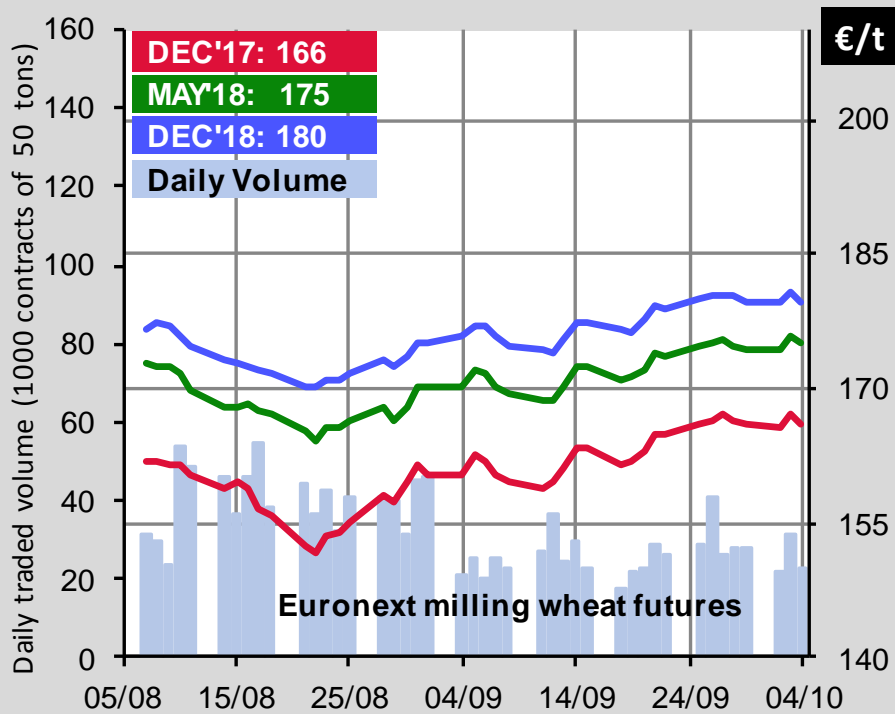
Source: International Grains Council

EU stocks (million tonnes)

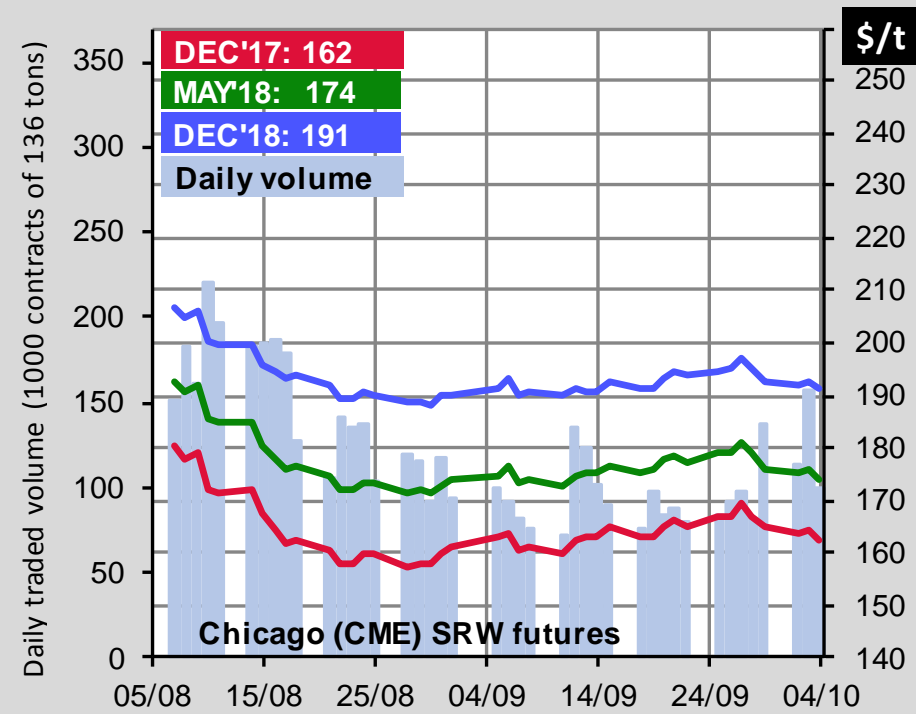


Source: European Commission – DG AGRI

EU (milling) & US (SRW) wheat futures - 60 days

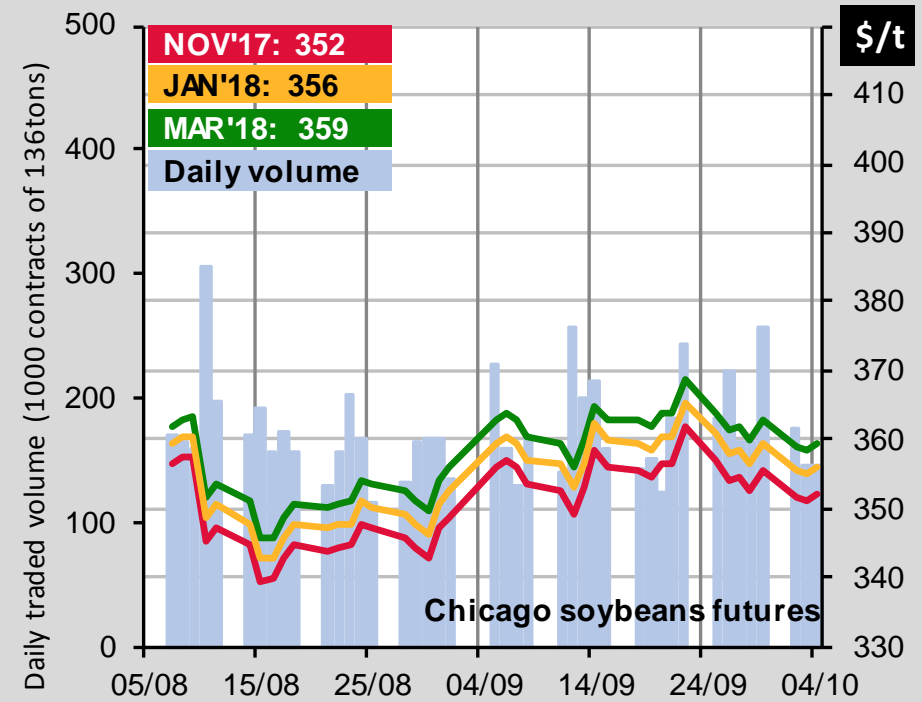
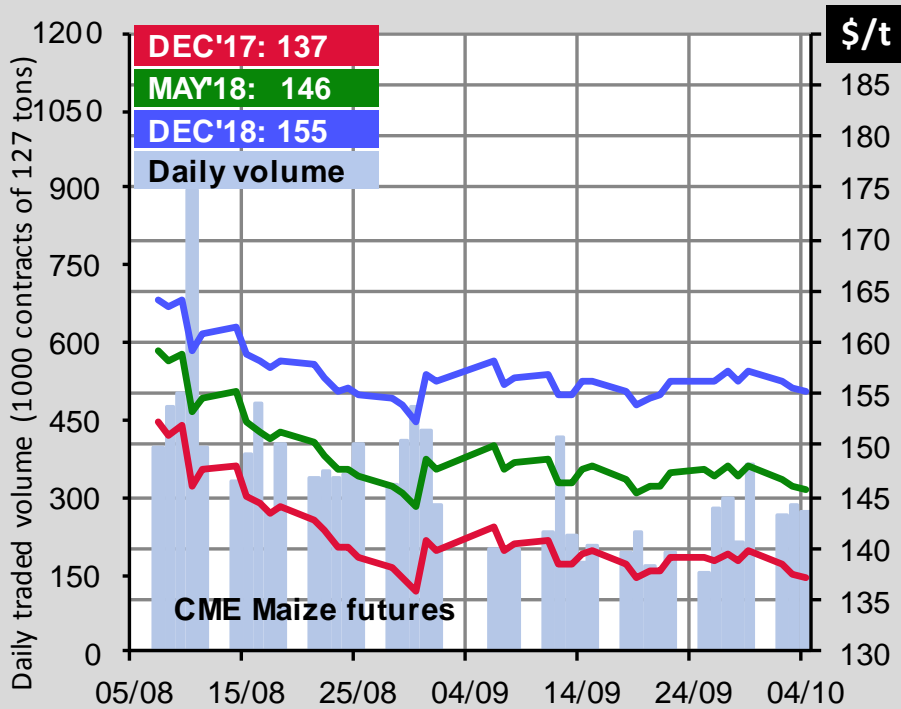


Source: MATIF



Source: CME

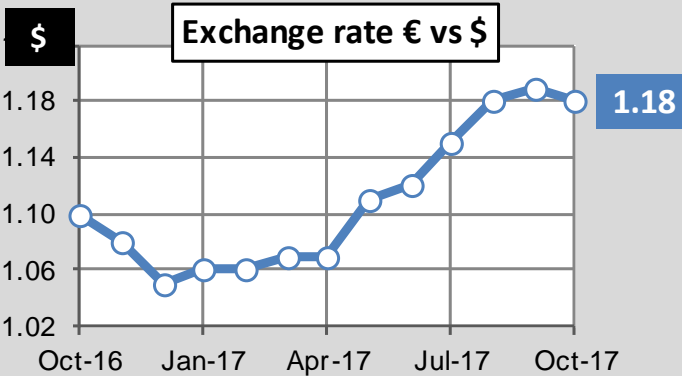
CME US maize & soybeans futures - 60 days



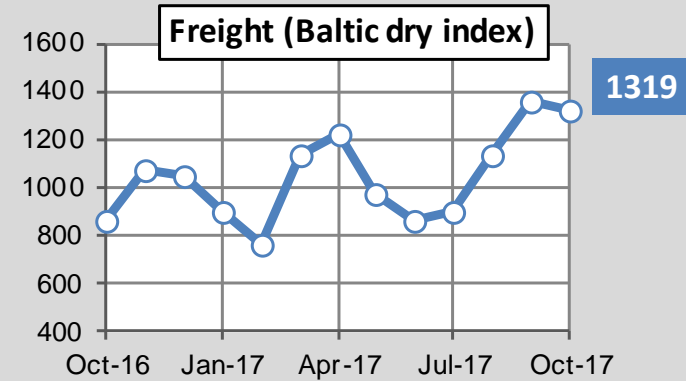
Source: CME

Source: CME

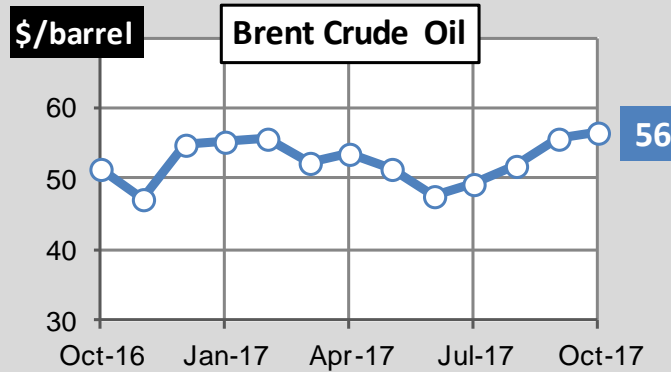
Monthly avg: currency - oil - freight



Source: European Central Bank



Source: The Baltic Exchange



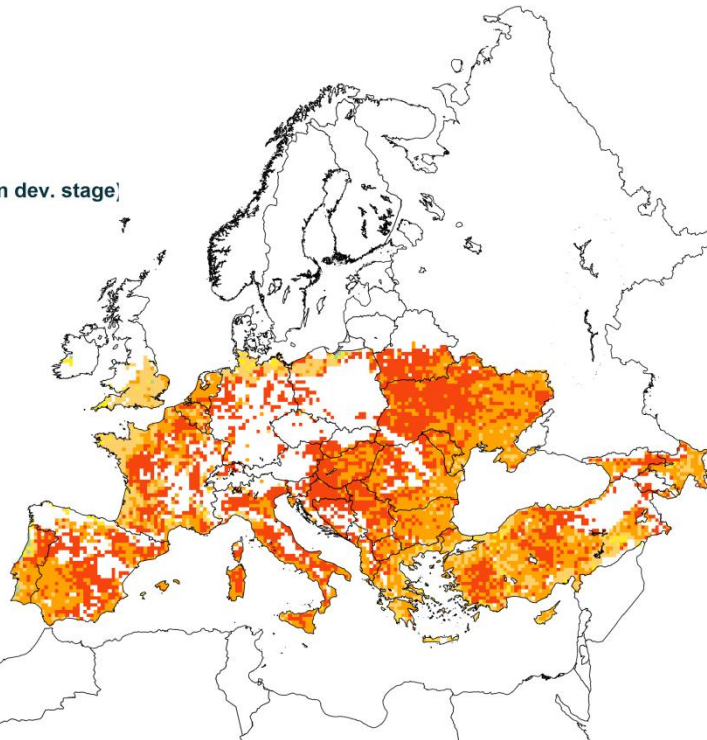
Source: Intercontinental Exchange

PRECOCITY GRAIN MAIZE

from : 21 September 2017
to : 30 September 2017

Deviation:

Year of interest - LTA (sync. on dev. stage)



28/09/2017
resolution: 25x25 km

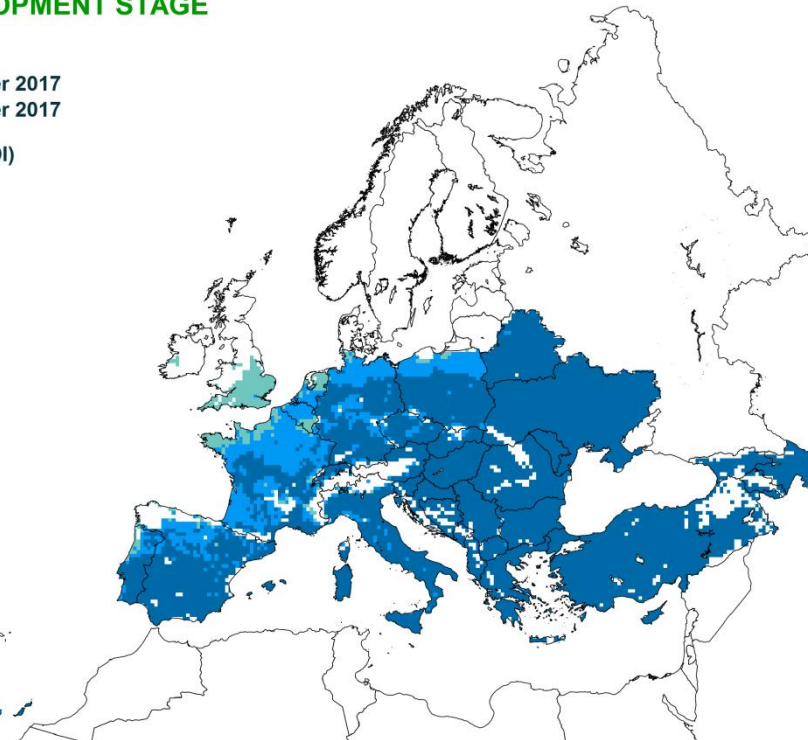


© European Union 2017
Source: Joint Research Centre (JRC CGMS 12)
Processed by: Alterra consortium

CROP DEVELOPMENT STAGE GRAIN MAIZE

from : 21 September 2017
to : 30 September 2017

Year of interest (YOI)

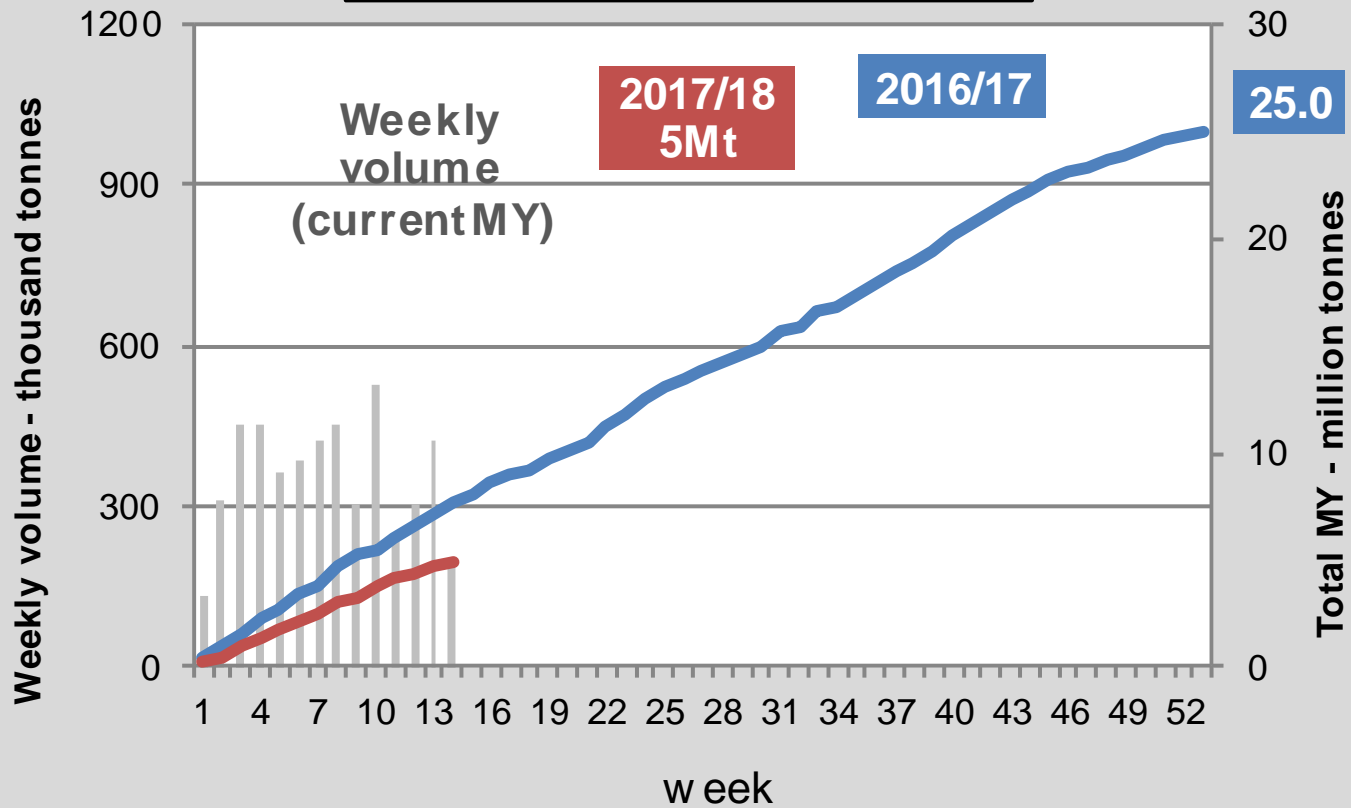


28/09/2017
resolution: 25x25 km



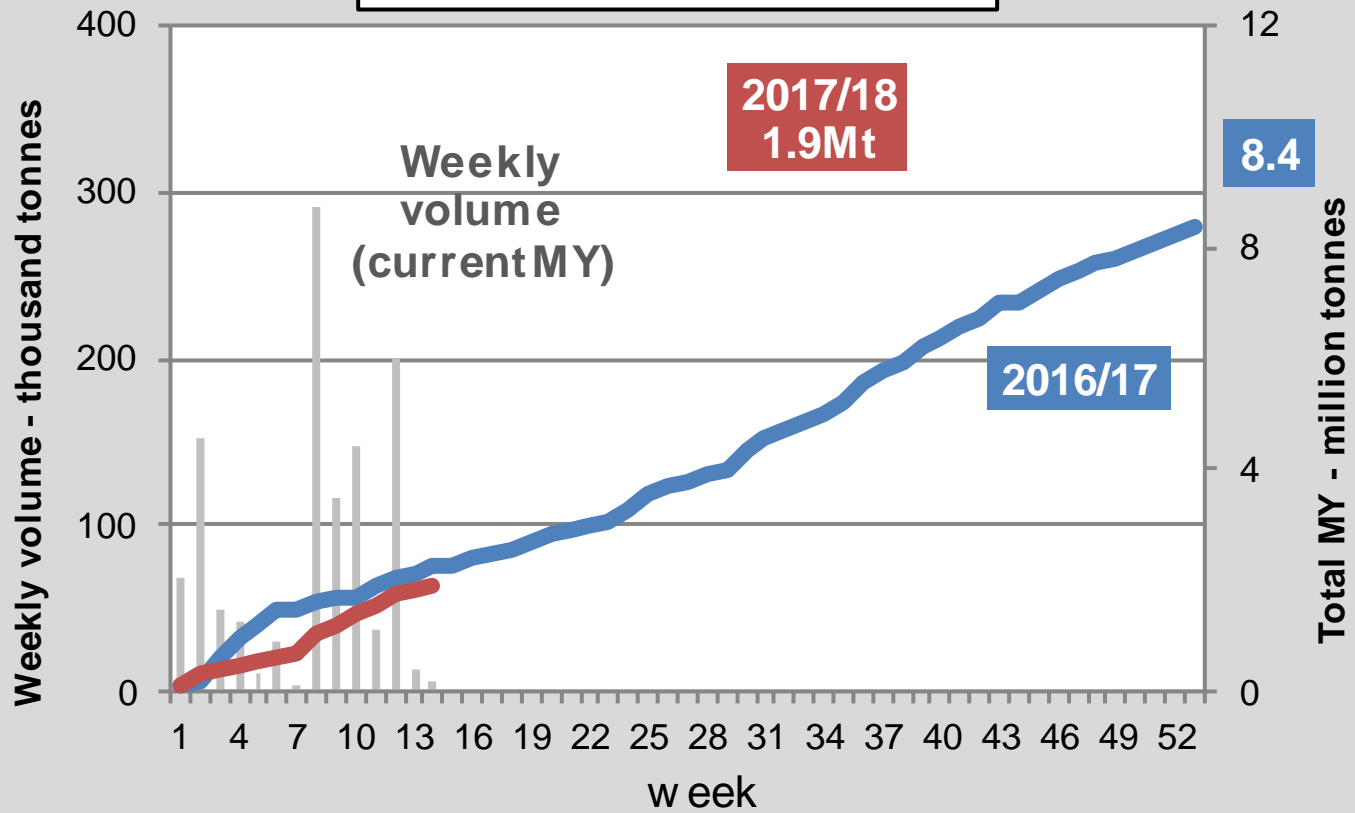
© European Union 2017
Source: Joint Research Centre (JRC CGMS 12)
Processed by: Alterra consortium

Common wheat & flour - exports



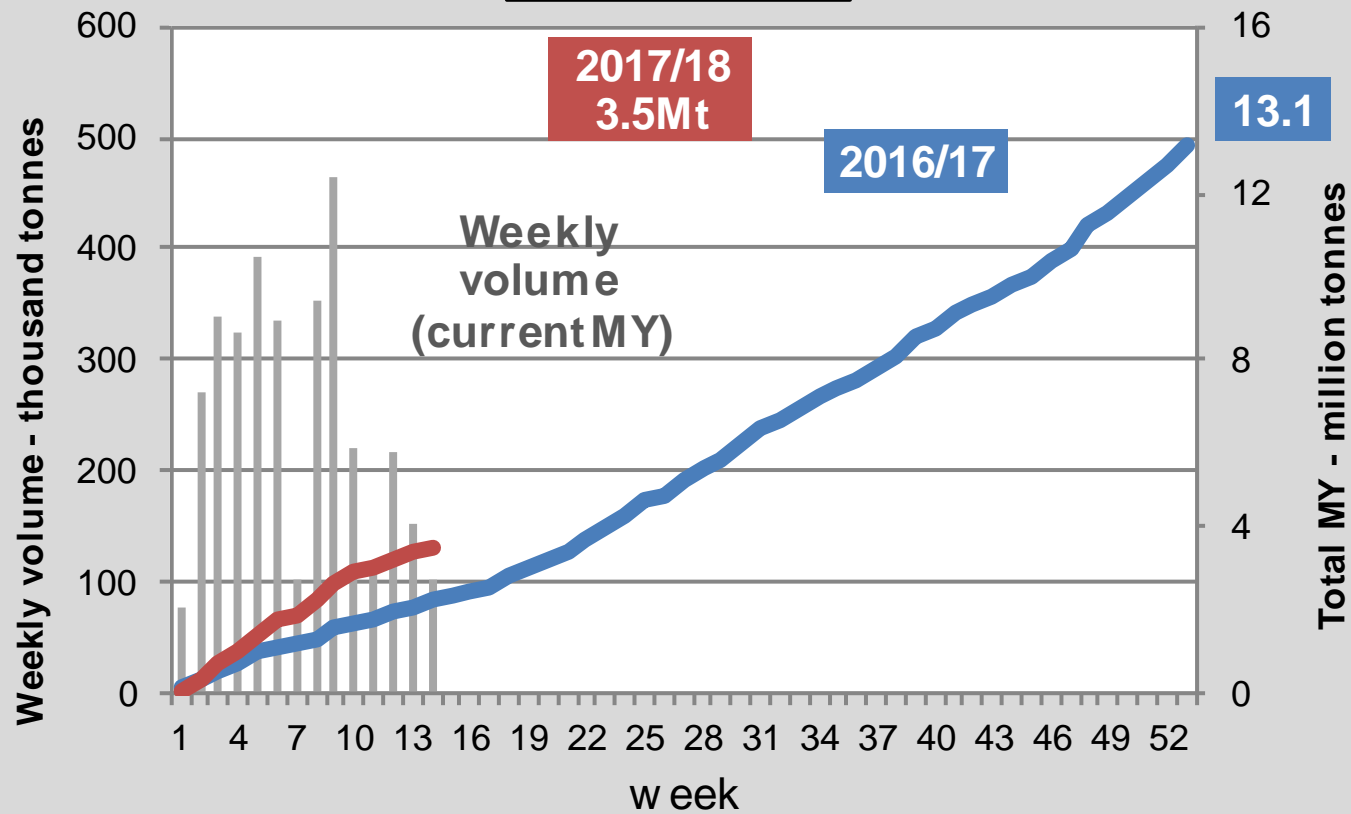
Source: European Commission – DG TAXUD

Barley, malt included - exports



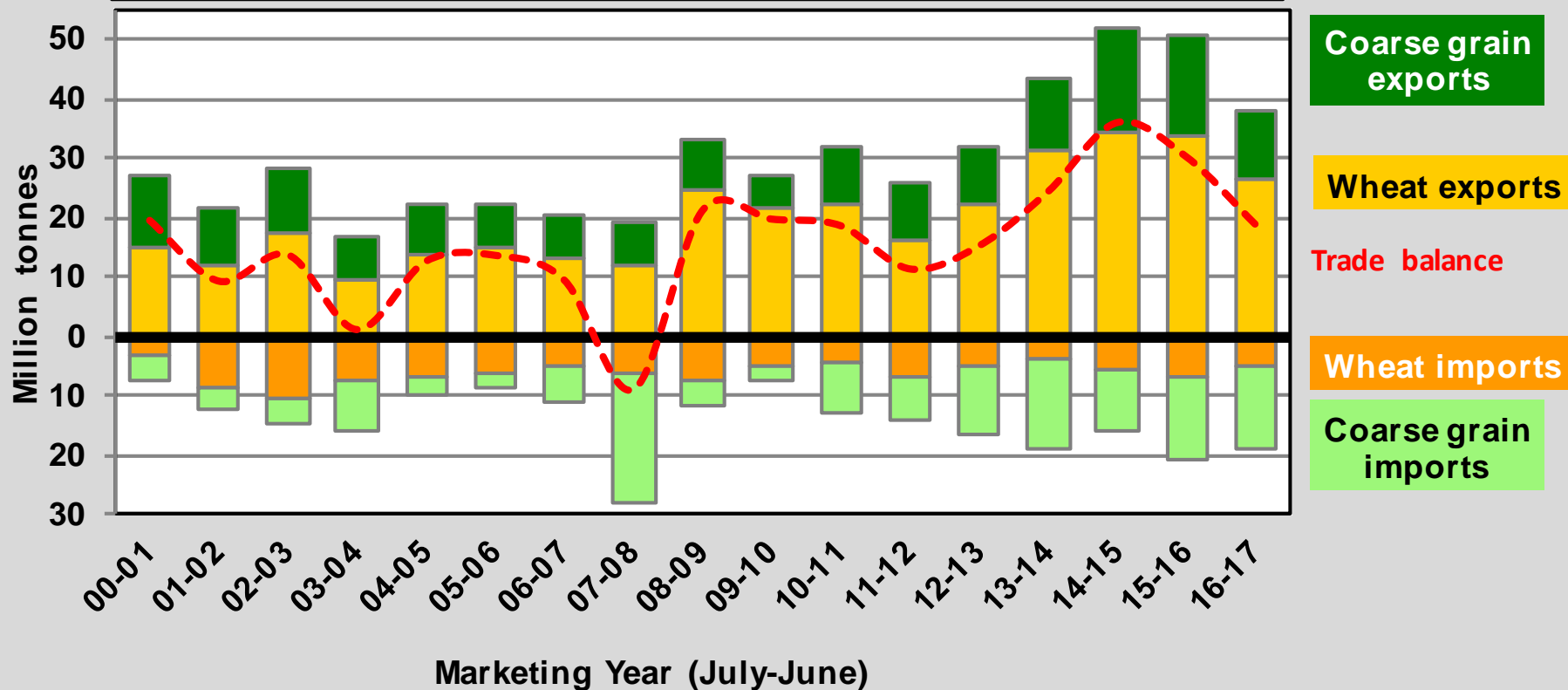
Source: European Commission – DG TAXUD

Maize - imports



Source: European Commission – DG TAXUD

Cereals: 17 marketing years trade evolution (EU28 countries)



Source: Eurostat